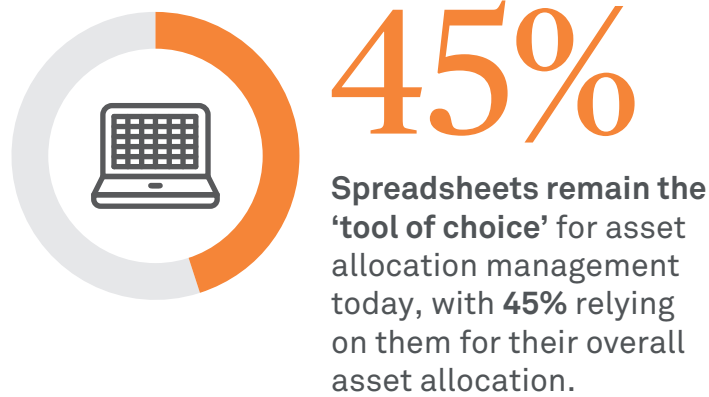












# Asset Owner Transformation Report

Milestone Group was a principal sponsor of a survey to research and explore topics related to the transformation of global asset owners' investment process and operating model. Here are a few representative findings.



6 out of the top 10 most frequent projects for asset owners today have **data** at their core.

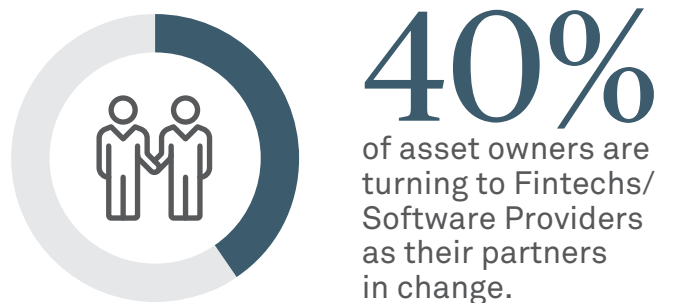
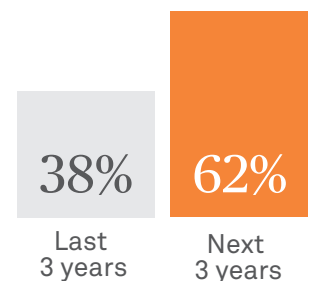
-  Data validation and cleaning
-  Sourcing/ Processing new data
-  Changes to provider data connectivity
-  Cloud deployment
-  Data integration/ Centralisation
-  Outsourcing to a Master Custodian
-  System replacement/ Consolidation
-  Outsourcing business processing
-  New data to oversee provider's performance and fees
-  Improved data latency

 Data projects     Non-data projects

Asset Owners are faced with diverse pressures globally, dominated by regulatory changes and governance matters.

-  Europe  
Governance and board driven changes
-  Africa  
Service Providers/ Availability of offerings/ Regulatory change
-  Asia Pacific  
Government policy/ Regulatory change/ Consolidation activity
-  North America  
Service Providers/ Availability of offerings

Over the next three years, 62% of asset owners plan to run their change projects on an enterprise basis, almost double the volume compared with the last three years.



For the complete Asset Owner Transformation report, scan the QR code on the left or visit:  
<https://thevx.io/campaign/asset-owner-transformation/>

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