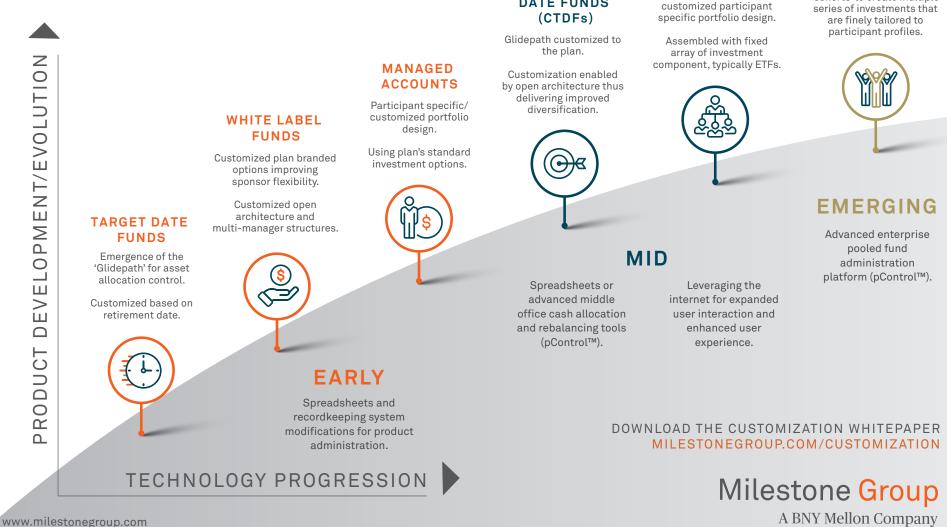
## Customization

The journey toward individually **Optimized investment strategies** 



**CUSTOM TARGET** 

DATE FUNDS

## **COHORTS**

Extending the value of CTDFs and their use of institutional investment practices.

**ROBO-ADVISORS** 

Enhanced interview and

Further customized using 'cohorts' to create multiple series of investments that

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