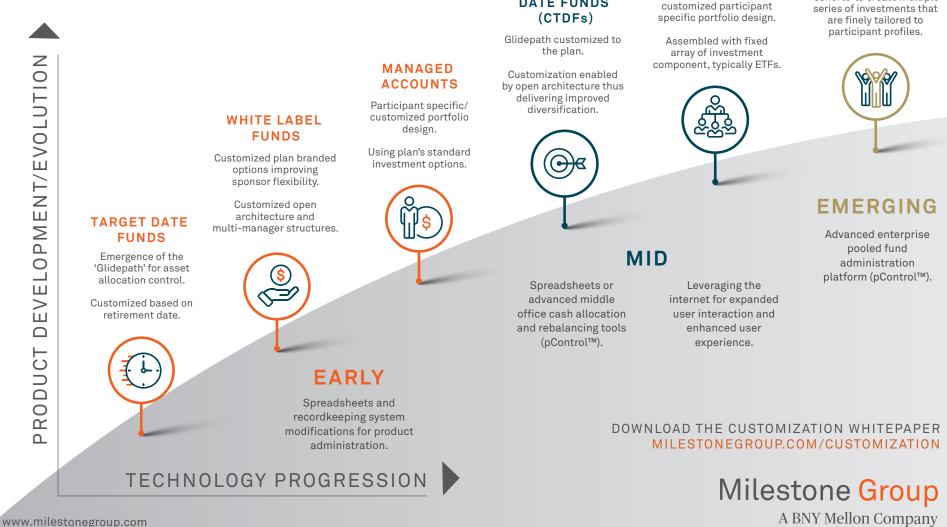
Customization

The journey toward individually **Optimized investment strategies**



CUSTOM TARGET

DATE FUNDS

COHORTS

Extending the value of CTDFs and their use of institutional investment practices.

ROBO-ADVISORS

Enhanced interview and

Further customized using 'cohorts' to create multiple series of investments that

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