

# ASSET ALLOCATION TECHNOLOGY SURVEY

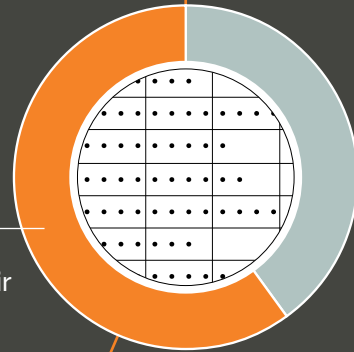
## FINDINGS AND CONCLUSIONS



Milestone Group surveyed asset owners and investment managers globally. Here are a few representative findings.

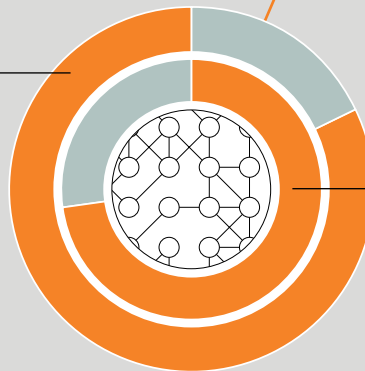
### USAGE OF SPREADSHEETS IS RAMPANT

**60%** of asset allocators rely on **spreadsheets** in their investment processes



### COMPLEXITY CONTINUES TO RISE

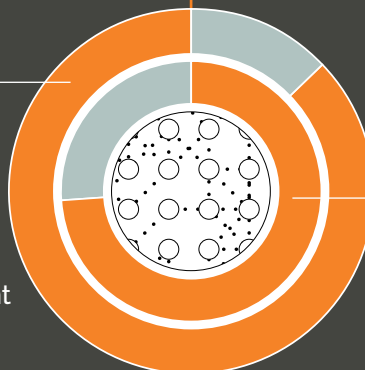
**82%** of asset allocators report that investment strategies are becoming **"more"** or **"much more"** complex



**73%** of asset allocators believe that portfolio implementation is becoming **"more"** or **"much more"** complex

### TECHNOLOGY IS IMPORTANT BUT ITS IMPLEMENTATION IS FRAGMENTED

**87%** of asset allocators declared that technology is **"critically"** or **"very important"** when implementing advanced investment strategies



**74%** of asset allocators require **better technology** to manage and rebalance their portfolios

For the full survey report visit [milestonegroup.com/AATSurveyReport](https://milestonegroup.com/AATSurveyReport)